

Bahana TCW Morning Coffee

November 27, 2023

Sources: Bloomberg and Bahana TCW IM - Research

Salam Investasi

IHSG naik sebesar +0,08% (+2,98% mom; +2,32% ytd) ke level 7.009,63. Pendorong laju indeks dipimpin oleh sektor teknologi dan barang konsumen non-primer. Sedangkan dalam level saham, penyumbang pendorong bobot indeks dipimpin oleh AMMN (+3,63%), BBRI (+0,93%), dan DCII (+8,89%). Investor asing tercatat melakukan net buy sebesar Rp943,48bn (Rp-1,17tn mtd; Rp-14,24tn ytd). Yield obligasi pemerintah 10 tahun naik 1,20bps menjadi 6,74% (-16,80bps mtd; -18,30bps ytd). Kurs Spot Rupiah terapresiasi 0,06% ke level 15.565/USD.

Commodity Price

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|--------|---------|---------|---------|
| Oil (USD/bbl) | 75.62 | 0.11 | (10.72) | 2.45 | (1.52) |
| Coal (USD/MT) | 127.90 | 0.00 | (6.30) | (63.18) | (68.35) |
| Nickel (USD/MT) | 16,138.00 | (2.89) | (11.69) | (38.17) | (46.29) |
| Gold (USD/OZ) | 2,004.06 | 0.17 | 1.68 | 15.08 | 9.87 |
| Tin (USD/MT) | 23,879.59 | (0.93) | (4.09) | 8.21 | (3.09) |
| CPO (USD/MT - CIF) | 3,890.00 | (1.54) | 5.53 | 5.04 | (4.69) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|---|-----------|------------|--------|---------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 51,279.17 | (0.03) | 2.91 | 7.48 | 6.14 |
| Bahana Obligasi Ganesha Kelas G | 4,192.24 | 0.02 | 0.93 | 4.07 | 3.09 |
| Bahana Obligasi Kehati Lestari Kelas G | 2,697.56 | 0.00 | 3.77 | 6.01 | 4.64 |
| Makara Prima Kelas G | 3,134.88 | 0.01 | 1.33 | 4.56 | 3.44 |
| Bahana MES Syariah Fund Kelas G | 1,478.55 | 0.11 | 1.39 | 5.67 | 4.01 |
| PTS Generasi Gemilang | 1,413.74 | (0.02) | 1.03 | 3.73 | 4.50 |
| Equity | | | | | |
| Bahana Primavera Plus | 12,570.60 | 0.29 | (1.40) | (16.77) | (8.92) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,691.96 | (0.01) | 0.59 | (6.71) | (2.49) |
| Dana Ekuitas Prima | 3,626.91 | 0.18 | (0.16) | (13.61) | (6.93) |
| Bahana Trailblazer Fund | 787.69 | 0.05 | (1.26) | (7.39) | (0.97) |
| Bahana Primavera 99 Kelas S | 1,240.30 | 0.08 | (1.09) | (2.35) | 0.95 |
| Bahana Icon Syariah Kelas G | 843.84 | 0.07 | (2.72) | (1.10) | 0.37 |
| Bahana USD Global Sharia Equities | 1.31 | (0.01) | 4.74 | 14.95 | 22.57 |
| Bahana US Opportunities Sharia | 0.85 | (0.04) | 6.49 | 1.56 | 6.40 |
| Bahana Global Healthcare Sharia USD Equity Fund | 1.00 | 0.03 | 1.25 | 1.19 | 0.18 |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 5,933.75 | (0.07) | (2.97) | (10.68) | (3.70) |
| Bahana Quant Strategy | 1,231.77 | (0.00) | (0.60) | (4.35) | 0.08 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,774.20 | 0.01 | 0.31 | 3.62 | 3.31 |
| Bahana Likuid Syariah Kelas S | 1,557.51 | 0.01 | 0.38 | 4.29 | 3.89 |
| Bahana Likuid USD | 0.9240 | 0.01 | 0.26 | 2.43 | 2.22 |
| Bahana Likuid Plus | 1,351.54 | 0.01 | 0.39 | 4.39 | 4.00 |
| ETF | | | | | |
| Bahana Bisnis 27 | 585.76 | 0.01 | (0.77) | (0.89) | 2.06 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

24-Nov-23

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| AMMN | 3.62 | BREN | (5.45) |
| BBRI | 0.93 | CPIN | (2.77) |
| DCII | 8.89 | BMRI | (0.42) |
| TLKM | 0.56 | KLBF | (2.74) |
| ARTO | 8.04 | CASA | (4.55) |

Index Performance

| Net Foreign Flow (US\$m) | 1d | qtd | ytd |
|--------------------------|------------|-----------|------------|
| Indonesian Equity | 943.5 | (9,232.3) | (14,239.3) |
| Indonesian Bonds | 1.61 | 1.68 | 62.49 |
| Index | Last Price | %1d | %ytd |
| IHSG (Equity) | 7009.63 | 0.08 | 2.32 |
| IDX30 (Equity) | 478.60 | 0.15 | -1.96 |
| LQ45 (Equity) | 924.87 | 0.15 | -1.31 |
| ISSI (Equity) | 207.68 | 0.23 | -4.61 |
| BINDO (Bonds) | 482.31 | -1.96 | 7.07 |
| HSI (HK) | 17559.42 | -0.68 | -11.23 |
| SHCOMP (CH) | 3040.97 | 0.52 | -1.56 |
| NIKKEI (JP) | 35390.15 | 33.00 | 29.48 |
| Dow Jones (US) | 4559.34 | 0.06 | 6.77 |
| S&P 500 (US) | 7488.20 | 6.00 | 18.75 |
| FTSE 100 (UK) | 15565.00 | 0.19 | 0.49 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0095 | 8/15/2028 | 3.94 | (0.04) | (0.25) |
| FR0096 | 2/15/2033 | 6.62 | (0.06) | (0.11) |
| FR0098 | 6/15/2038 | 8.76 | (0.05) | (0.54) |
| FR0097 | 6/15/2043 | 10.23 | (0.08) | (0.81) |
| FR0089 | 8/15/2051 | 11.97 | (0.16) | 0.16 |
| INDON30(USD) | 3/12/2033 | 8.32 | 0.04 | 0.69 |
| INDON50(USD) | 1/11/2053 | 13.77 | 0.04 | 1.15 |

Economic Data

| | %mom | %ytd | %yoy |
|------------------------------|--------|--------|------|
| Inflation, Okt-23, 2.56% | 0.17 | 1.80 | 2.56 |
| Fx Rsrvs, Oct-23, USD133.1Bn | (1.30) | (3.01) | 2.23 |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|--------|
| 7D RR Rate | 6.00 | 5.75 | 0.25 |
| ATD 1M | 5.25 | 4.28 | 0.97 |
| Currency | Last | %1d | %ytd |
| USD/IDR | 15,565.00 | 0.06 | 0.02 |
| EUR/IDR | 16,997.58 | 0.11 | (2.26) |
| AUD/IDR | 10,221.54 | 0.09 | 3.49 |
| SGD/IDR | 11,608.62 | 0.00 | (0.00) |
| HKD/IDR | 1,997.29 | 0.12 | (0.07) |
| JPY/IDR | 104.09 | (0.20) | 13.50 |

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